

**Unofficial translation from the German language –
only the German language version is legally binding**

Dr. Walter Rothensteiner

Candidate Statement

Sec. 87 para. 2 of the Stock Corporation Act

Code of Corporate Governance

Regulation on Compliance for Issuers

I hereby state and declare that - in case I am elected to the Supervisory Board - as a person belonging to the area of confidentiality of UNIQA Insurance Group AG (within the meaning of sec. 3 para. 4 of the Austrian Regulation on Compliance for Issuers (*Emittenten-Compliance-Verordnung, ECV*)) I hereby acknowledge in writing the obligations arising from the legal and administrative provisions, specifically the stipulations of the Regulation on Compliance for Issuers. The internal UNIQA Compliance Guideline has been brought to my attention. I state and declare that I am aware of the sanctions to be imposed in case of abuse or improper dissemination of inside information.

I state and declare for the purposes of sec. 87 para. 2 of the Austrian Stock Corporation Act (*Aktiengesetz, AktG*) that I am not aware of any circumstances that could give rise to cause for concern of partiality on my part in case I am elected to the Supervisory Board.

For evidence of my expert qualifications and for the presentation of my professional or similar functions, please be referred to my CV.

I also state and declare my commitment to complying with the principles of the Code of Corporate Governance recognized by UNIQA Insurance Group AG.

I state and declare that I am independent according to the criteria constituting independence defined by the Supervisory Board.

Vienna, 16.4.2015

Dr. Walter Rothensteiner signed personally